



feiSM

financial executives
international
Houston Chapter



**ACADEMIC
HONORS DAY
2022**

The Financial Executives International - Houston Chapter (FEI) honors twelve accounting or finance students attending accredited colleges and universities in Southeast Texas annually with a scholarship award and an Academic Honors Program. The Academic Honors Day (AHD) is held each February and is hosted by a local Houston business organization in conjunction with FEI.

By linking the award of financial support to students with exposure to real world experiences as part of the FEI's Academic Honors Program, we can better personalize the educational experience. Our focus is on ethical business conduct and the pursuit of accounting and finance as outstanding career choices.

Since 1970, the FEI Houston Scholarship Foundation organization has awarded over \$760,000 in scholarships through its Academic Honors Program, funded primarily by the FEI Houston Chapter, voluntary contributions and Corporate Sponsors. Thank you to all who have been involved and donated over this extended period.

During the Academic Honors Day program, the students experience the opportunity to interact with both senior management and a short tenure employee panel comprised of recent hires in both industry and the public accounting profession, to broaden their experience.

A Special Thank You to Amegy Bank for hosting this year's Academic Honors Day Program for the students and distinguished guests. **Special thanks** to April Bailey, Executive Vice President and Co-Manager of Commercial Banking at Amegy Bank, and **Vaco** for their enlightening presentations to the students during the afternoon program.

Amegy Bank, a division of Zions Bancorporation, N.A., is a leading Texas bank with a long commitment to reinvesting in Texas communities, families, and businesses. Since 1990, Amegy's remains a leading corporate citizen through its charitable giving and volunteerism that benefit a wide variety of organizations in education, community development, arts, diversity, health and human services, affordable housing, economic development, and city livability. Each year, Amegy donates more than \$1 million to local communities across Texas. Equally important is Amegy's work culture that instills volunteerism through its Amegy Cares program, which further supports employees' charitable and volunteer interests. This makes Amegy a great place to work and a great place to bank. To learn more about Amegy Cares, visit:

amegybank.com/about-us/community-commitment/



The mission of the FEI Houston Scholarship Foundation (the Foundation) is to protect and strengthen the financial viability of the Houston FEI Academic Honors Program that provides student opportunities for recruiting, mentoring and business exposure and awards non-discriminatory, needs-based scholarships to high caliber accounting and finance students attending accredited Southeast Texas area universities who can be future financial leaders.

The long range goal is to create an endowment with annual income sufficient to fund the scholarship program on a continuing basis and to facilitate the relationship between local business school deans, the Houston Chapter of FEI and leading corporate organizations to benefit future students and local industry.

The Foundation is a 501(c)(3) charitable organization. To learn more about the Foundation and to make a donation, visit feihoustonfoundation.org.

Our 2022 Academic Scholarship Recipients are:

Jamila Peniel Cross	Houston Baptist University
Sophie Marie Hurley	Lamar University
Constance Micheryl Williams	Prairie View A & M University
Jasmine Yunna Lee	Rice University
Darian Michelle Bacon	Sam Houston State University
Angel Cuarenta	Stephen F. Austin State University
Salvador Alanis	Texas A & M University
Juan Anibal Sánchez	Texas Southern University
Brian Ayodele Ariyo	University of Houston – C.T. Bauer College of Business
Grace Wangari Njuguna	University of Houston – Clear Lake
Natalie Chalico	University of Houston – Downtown
Ibrahim Khalil Bandak	University of St. Thomas

The Academic Relations Committee of FEI is pleased to recognize these students. In addition, we would like to assist the students and faculty of these area universities in any way we can. Questions or comments about the Academic Relations Committee should be directed to Steve Abercia at scholarships@feihoustonfoundation.org.



Jamila Peniel Cross

 **Houston Baptist University** 

BBA - Accounting

Overall GPA 4.0

Major GPA 4.0

AWARDS/HONORS

Delta Mu Delta, International Business Honor Society

Alpha Chi National College Honor Society

CAMPUS ACTIVITIES

Honors College, Orientation Leader

HBU Ratio Christi, Member

COMMUNITY ACTIVITIES

Houston Food Bank, Volunteer

New Creation Christian Fellowship, Assistant Bookkeeper

CONTACT

msjcross@benjaminscross.com



Sophie Marie Hurley



BBA - Finance & Economics

Overall GPA 3.8

Major GPA 3.7

AWARDS/HONORS

President's List

Dean's List

CAMPUS ACTIVITIES

COMMUNITY ACTIVITIES

Salvation Army - Beaumont, Texas, Advisory Board
St. Mary's Catholic Church - Fannett, Texas, Volunteer

CONTACT

sophmhurley@gmail.com

2022 SCHOLARSHIP GRACIOUSLY UNDERWRITTEN BY:

Lisa Bordelon, Lockton Companies



Constance Micheryl Williams



BBA - Finance

Overall GPA 3.8

Major GPA 4.0

AWARDS/HONORS

University's Honor Roll
Academic Recognition List

CAMPUS ACTIVITIES

COMMUNITY ACTIVITIES

Salvation Army - Dallas Texas, Volunteer

CONTACT

constancemwilliams@hotmail.com

2022 SCHOLARSHIP GRACIOUSLY UNDERWRITTEN BY:
Malcolm Sykes, Arturis Spencer III and KMPG



Jasmine Yunna Lee



Masters - Accounting / BA - Psychology

Overall GPA 3.9

Major GPA 4.0

AWARDS/HONORS

Questbridge Match Scholarship

President's Honor Roll

CAMPUS ACTIVITIES

Peer Academic, Advisor

Nocturnal Acapella, Member

COMMUNITY ACTIVITIES

CONTACT

jasminelee934@gmail.com

2022 SCHOLARSHIP GRACIOUSLY UNDERWRITTEN BY:

Mark Fehrs Haukohl in honor of Leonard A. Bedell



Darian Michelle Bacon



BS - Accounting

Overall GPA 3.7

Major GPA 4.0

AWARDS/HONORS

President's List

Dean's List

CAMPUS ACTIVITIES

Accounting Tutor

National Society for Leadership and Success, Community Service Chair

COMMUNITY ACTIVITIES

BARC Animal Shelter, Volunteer

Houston Food Bank, Volunteer

CONTACT

darianbacon@gmail.com



Angel Cuarenta

 **Stephen F. Austin State University** 

MPA - Accounting

Overall GPA 3.7

Major GPA 4.0

AWARDS/HONORS

President's List

Dean's List

CAMPUS ACTIVITIES

Generation Jacks, Member

The Big Event, Volunteer

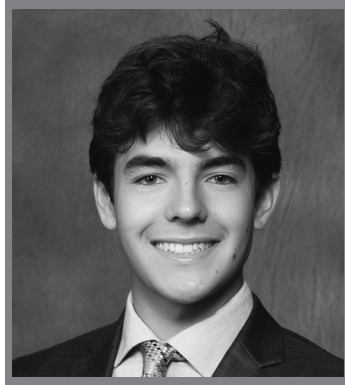
COMMUNITY ACTIVITIES

Nacogdoches Animal Shelter, Volunteer

Habitat for Humanity, Volunteer

CONTACT

cuarenta.angel18@gmail.com



Salvador Alanis



BBA - Business Honors & Fianance

Overall GPA 3.9

Major GPA 4.0

AWARDS/HONORS

Dean's Honor Roll
Mays Business Honors Program

CAMPUS ACTIVITIES

Freshmen Aggies Spreading Traditions, Staff Counselor
Aggies on Wall Street, Member

COMMUNITY ACTIVITIES

BUILD, Volunteer
Big Give, Volunteer

CONTACT

salvadoralanis@outlook.com



Juan Anibal Sánchez

 **Texas Southern University** 

BBA - Finance

Overall GPA 3.9

Major GPA 4.0

AWARDS/HONORS

Mr. Jesse H. Jones School of Business, TSU
Raw Dog Award, TSU Baseball

CAMPUS ACTIVITIES

Beta Alpha Psi, Member
Latin Student of Hardin-Simmons University, Founder/President

COMMUNITY ACTIVITIES

Beacon Homeless Shelter, Volunteer
Turkey Trot 5K, Participant Fundraiser

CONTACT

juan.873@hotmail.com

2022 SCHOLARSHIP GRACIOUSLY UNDERWRITTEN BY:
Women of FEI Houston in honor of Dr. Johnnie Williams



Brian Ayodele Ariyo



BBA - Finance & Accounting

Overall GPA 3.9

Major GPA 4.0

AWARDS/HONORS

Dean's List

CAMPUS ACTIVITIES

Bauer Capital Group, Consumer & Retail Analyst

Asian Business Student Association, Accounting Director

COMMUNITY ACTIVITIES

Houston Food Bank, Volunteer Beach and Neighborhood
Cleanup, Volunteer

CONTACT

brian.ariyo15@gmail.com

2022 SCHOLARSHIP GRACIOUSLY UNDERWRITTEN BY:
CT Bauer Foundation



Grace Wangari Njuguna

 **University of Houston – Clear Lake** 

BS - Accounting

Overall GPA 3.7

Major GPA 3.8

AWARDS/HONORS

Dean's List

Honor Society

CAMPUS ACTIVITIES

Beta Alpha Psi, Member

Accounting Association, Member

COMMUNITY ACTIVITIES

City Mark Church, Member

CONTACT

gracewangari90@gmail.com



Natalie Chalico

 **University of Houston – Downtown** 

BBA - Accounting

Overall GPA 4.0

Major GPA 4.0

AWARDS/HONORS

Gators Care Act Reward

CAMPUS ACTIVITIES

National Association of Black Accountants

COMMUNITY ACTIVITIES

Toyota Center Events, Food Concessions Volunteer
The Way Church, Food Pantry and Nursery Volunteer

CONTACT

chalicoartistry@gmail.com



Ibrahim Khalil Bandak

 **University of St. Thomas** 

BBA - Finance

Overall GPA 3.8

Major GPA 4.0

AWARDS/HONORS

Dean's List

CAMPUS ACTIVITIES

COMMUNITY ACTIVITIES

Prepared/Distributed Meals to Elderly
Palestinian Education and Relief, Volunteer

CONTACT

ibrahimbandak@yahoo.com

The FEI Houston Scholarship Foundation Board of Directors and the Academic Relations Committee would like to thank this year's Academic Honors Day panelists for their time and commitment in sharing their educational and professional experiences with this year's scholarship recipients.

Early Career Panel

Derek Daigle, Assurance Manager | Moss Adams

Derek attended Louisiana State University, receiving his BS in 2016 and MS in 2017, both in accounting. While attending college, he began his career working as an Accounting Intern with an industrial construction Company based out of Baton Rouge. After graduation, Derek moved back to Houston and joined Moss Adam's audit practice in January 2017. He primarily focuses on clients in the energy industry, as well as energy-related services. Derek obtained his CPA license in 2019 and a CISA certification in 2020. He has spent the most significant amount of time working on public company audits allowing for a sound understanding of SEC Reporting and SOX 404 Controls compliance. Outside of work, Derek is an avid sports fan, enjoys watching sports of all kinds and playing a variety as well, mainly golf and tennis.

Scott J. Diamond, Global Business Analyst | ExxonMobil

Scott graduated from Washington and Lee University with majors in Economics and Business Administration. Scott started his career at the Federal Deposit Insurance Corporation before returning to school to obtain his MBA at Washington University in St. Louis. Upon graduation, he joined ExxonMobil as a Corporate Consolidation and Reporting Analyst in which he provided support to the generation of Management Committee and Board of Director's earnings reviews. From there, Scott spent two years as the lead Controller at ExxonMobil Chemical's Baytown Olefins Plant before graduating to his current position as a Global Business Analyst for the Synthetics business. In his current role, Scott is responsible for providing management with monthly analysis to support of a business with \$1B in annual revenue. His work around margin management and OPEX reporting help drive near term business decision-making in addition to longer term capital management. Outside of work, Scott is studying to earn the designation of Certified Public Accountant.

Early Career Panel

Brooke Krizan, Vice President / Commerical Lending Relationship Manager | Amegy Bank

Brooke attended school at Texas A&M University graduating with Cum Laude Honors and earning a Bachelor of Business Administration in Finance and a Certificate in Commercial Banking. It was through Mays' Commercial Banking Program where she discovered her passion for finance by capitalizing on her analytical mindset to assist business owners that ultimately invest and grow our local communities. Throughout her Senior year, she served as Class President and was introduced to Amegy in the Summer of 2015, interning with the Private Banking department. She then went on to accept a fulltime position in Amegy's Banker Development Program gaining experience in credit concepts, portfolio management, regulatory compliance, and business development later placing in the Commercial Lending Group. Her focus is in Middle Market Banking, assisting privately held companies with revenues ranging from \$20 million to upwards of \$1 billion spanning across various industries. Her responsibilities include managing her portfolio of clients, driving Bank growth through negotiating and closing new loans, generating ancillary fee income, and mentoring Early-Career Bankers. Brooke was born in upstate New York later moving to The Woodlands where she met her high-school sweetheart and now husband, Adam. They enjoy spending their free time with their two Long-Haired Dachshunds, Beau and Angie, lounging on the lake with family, trying new restaurants, and cooking. They're looking forward to welcoming their first child and daughter in April and carrying on the Aggie family tradition – Gig 'em!

Leadership Years Panel

Frank Angelle, Retired CFO | Owner of Kolache Factory Franchises

Frank Angelle had a 25 year career in finance with Cemex, USA, a worldwide construction materials company where he led the Finance and Strategic Planning areas for the Company's US operations as the EVP Planning. In 2014, Frank stepped down and took over the day to day management of his family's investment in Kolache Factory franchises. When not managing the family business, Frank volunteers at a number of charities including Cypress Assistance Ministries, where he is a Board member and officer of the Board, and HSPVA Friends, where he is currently the Board President. His family also supports other education related charities including Junior Achievement, the Posse Foundation and the FEI Houston Scholarship Foundation. Frank and his wife have two sons and have lived in the Houston area for over thirty years. Frank has a BBA in Accounting from the University of Notre Dame.

Arturis Spencer III, CPA | KPMG

Arturis Spencer is an audit partner in KPMG's Houston office. Arturis has over 18 years of experience providing professional audit services to large multinational corporations in accordance with PCAOB requirements, U.S. GAAP, and IFRS. His audit experience includes servicing clients of all sizes from the oil and gas, oil field services, chemicals, power and utilities and automotive market sectors. Prior to becoming an audit partner, Arturis completed a 3 year rotation in KPMG's Department of Professional Practice in New York. Arturis is a native Texan, a graduate of Prairie View A&M University with a Bachelor's in Accounting, and is a Certified Public Accountant, licensed in both Texas and New York.

Leadership Years Panel

Dave Stevenson, President | Amegy Bank Houston

Dave Stevenson is market president of Amegy Bank in Houston with responsibility for commercial lending, retail, business and private banking divisions in the greater Houston area. He currently serves in various capacities of executive leadership for the bank, in both lending and administrative management. Dave serves on Amegy's executive council and management committee. Most recently, he served as an executive vice president and director of private and community banking, responsible for the bank's retail, business, SBA and private banking divisions. Previously, he served as co-manager of commercial lending for Amegy Bank. With more than 30 years of experience in the banking profession, Dave began his banking career in 1984 in the officer development program at Allied Bank of Texas. While at Allied, he rose to the rank of assistant vice president of private banking. In 1990, he left Allied Bank to join Texas Commerce Bank as vice president of private banking, where he remained until joining Amegy. Dave earned a degree in Finance from Southwestern University in Georgetown, Texas. A native Houstonian, Dave and his wife, Janice, have lived in Bellaire since 1987, where they have raised two sons. He currently serves on the board of Pro- Vision Charter School and the board of Harris County MUD 406. He is an ex-officio board member of Patrons for Bellaire Parks and is a member of Holy Ghost Catholic Parish.

We would like to thank the following organizations and individuals for their contributions over the years to the FEI Scholarship Foundation through June 30, 2021.

Chancellor's Club Gifts (\$100,000)

**ExxonMobil Corporation
FEI Houston Chapter
Bruce Misamore**

Chairman's Club Gifts (\$50,000 - \$99,999)

**Halliburton
Moss Adams
Mark Fehrs Haukohl**

President's Club Gifts (\$25,000 - \$49,999)

**C.T. Bauer Foundation
CIT Bank, N.A. (formerly Mutual of Omaha Bank)
Evelyn and Frank Angelle
Insperity
James R. Storfer
Leonard Bedell
Marsh
Richard Rosenberg
Donnelley Financial Solutions
WG Consulting**

Dean's Club Gifts (\$10,000 - \$24,999)

**Jeff Curtis
KBR
Noble Energy
Norton Rose Fulbright
PwC
Shell Oil Company
The School of Ethical Practices for Fiduciaries**

Faculty Club Gifts (\$5,000 - \$9,999)

**Aventine Hill Partners, Inc.
Colleen Estes
Mark Hansen
Houston Golf Association
Jambrina CPA, Accounting and Tax Advisors
Ann Kaesermann
John Thomas
Michael Vitek
Waste Management Foundation
Dale Wilkins - AMC Houston
Willis Group**

We would like to thank the following organizations and individuals for their contributions over the years to the FEI Scholarship Foundation through June 30, 2021.

Professor's Club Gifts (\$1,000 - \$4,999)

Joe Abell	Moe Jepsen
AMC	Myrtle Jones
Rasheed Abdulmalik	KPMG
Graham Baker	Eric Khan
Shaun Benesch	Virginia Li
Daniel Bercau	Barry Margolis
Jerry Blurton	Paul Marsh
Chris Brewster	Mary Marx
John Briscoe	Chris Matlock
Brett Clapsaddle	Rebecca McCulloch
Deborah Clark	Andrew Nobbay
James Davis	Anthony O'Dell
Phil Denning	Oracle
EDGAR filings, Ltd.	PNC
Perry Elders	Ernest Pekmezaris
Charles Fischer	Daniel Pickering
Stan Florance	Kurt Sands
Robert Foley	Terry Sanford
Laura Fulton	Robert Schmitz
John Garris	Marlise Skinner
K. Scott Gray	Jim Spanier
Lance Hack	Arturis Spencer III
Robert Half	Malcolm Sykes
Clark Harlow	Mark Vise
Frances Hawes	Johnnie Williams
Houston Business Journal	Austin Young

We would like to thank the following FEI members and friends as Platinum level contributors to the FEI Houston Scholarship Foundation during fiscal year ended June 30, 2021 at a level of \$1,000 or greater:

**Rasheed Abdulmalik
Evelyn and Frank Angelle
Danieel Bercaw
John Briscoe
Deborah Clark
John Garri
Mark Hansen
Mark F. Haukohl
Ann Kaesermann
Virginia Li**

**Andrew Nobbay
Richard Rosenberg
Kurtis Sands
Jim Spanier
Arturis Spencer
James R. Storf
Malcom Sykes
Mike Vitek
Johnnie Williams**

We would like to thank the following FEI members and friends as Gold level contributors to the FEI Houston Scholarship Foundation during fiscal year ended June 30, 2021 at a level from \$500 to \$999:

**Leonard Bedell
Gary Brooks
Colleen Estes
Ray Garcia
Thomas Hatfield
Paul Marsh**

**Chris Matlock
Sammy Miller
Scott Moore
Ernest Pekmezaris
Jodi Probst**

We would like to thank the following FEI members and friends as Silver level contributors to the FEI Houston Scholarship Foundation during fiscal year ended June 30, 2021 at a level from \$200 to \$499:

**Allen Gibson
Laura Fulton
Chris Karl**

**Mary Marx
Charles Munsell**

We would like to thank the following FEI members and friends as Bronze level contributors to the FEI Houston Scholarship Foundation during fiscal year ended June 30, 2021 at a level up to \$199:

**Chris Brewster
Sarah Broussard
James Daniel, Jr.
Robert Foley
Clark Harlow**

**Mark Kerr
John Lee
Maurice Nassar
Anthony O'Dell
Mark Vise**

We would also like to thank the following organizations for their contributions over the years to the FEI Houston Scholarship Foundation:

**Bobby Bizzell Memorial
CT Bauer Foundation**

**FEI - Houston Chapter
FEI National**

FEI Houston Chapter Academic Relations Committee:

Steve Abercia, Chair

Ramona Alms

Tammy Gentry

Keith Gurule

Tony Maresca

Ernie Pekmezaris

Mike Siraj

Johnnie Williams

FEI Houston Scholarship Foundation Officers and Directors:

Mark Fehrs Haukohl Chairman and Director

Evelyn Angelle President and Director

M. Colleen Estes Treasurer and Director

Deborah Clark Secretary and Director

Rasheed Abdulmalik Director

Lisa Bordelon Director

Andrew Nobbay Director

Richard Rosenberg Director

Arturis Spencer III Director

Mike Vitek Director

FEI - Houston Chapter

Officers, Directors, and Committee Chairs

President-----	Gary P. Brooks
President-Elect -----	Andrew Nat, Jr.
Secretary-----	Gloriz Chiassi
Treasurer-----	Kirk F. Sprunger
Immediate Past President -----	John Briscoe
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Programs Chair-----	Paul Marsh
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Membership Chair -----	Deborah Clark
Sponsorship Chair -----	Kirk F. Sprunger
Academic Relations Chair -----	Steve Abercia
Audit Committee Roundtable Chair -----	John Briscoe
Communications/Branding Chair -----	Eric Khan
FEI National / FERF Liaison - Chair-----	Marcus Jonesi
Executive Career Management Chair -----	Mark Peterson
CFO University -----	Andrew Nobbay
Diversity Chair -----	Johnnie Williams
GHP Liaison -----	Mark Vise
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Social Chair - Happy Hours -----	Maurice Nassar
Social Chair - Social Dinner -----	Meg Britton
Social Chair - Social Dinner -----	Paul Marsh
Women of FEI Houston Chair -----	Evelyn Angelle
North/West Houston Chair -----	Rob Schmitz

FEI - Houston Chapter

Officers, Directors, and Committee Chairs

Director: 2021-2024-----	Laura C. Fulton
Director: 2021-2024-----	Allen Gibson
Director: 2021-2024-----	Johnnie Williams
Director: 2020-2023-----	Debbie Clark
Director: 2020-2023-----	Alan Gahm
Director: 2020-2023-----	Marcus Jones
Director: 2020-2023-----	Andrew Nat
Director: 2019-2022-----	Frances Hawes
Director: 2019-2022-----	Tony Maresca
Director: 2019-2022-----	Mark Vise

*The FEI Houston Scholarship Foundation Board
of Directors recognizes this year's
Academic Honors Day Sponsor*

AmegyBank[®]

*for their generous contribution and
shared belief in supporting
higher education and training in the
fields of accounting and finance*

*A special thank you to
Amegy Bank*

*The FEI Houston Scholarship Foundation Board
of Directors recognizes Chancellor's Club Member*

ExxonMobil

as one of FEI's Lifetime Contributors

ExxonMobil's continued support of
the Academic Honors Program makes it
possible to annually recognize students
from universities in
Southeast Texas with scholarship awards

*We also thank ExxonMobil for being
the FEI Academic Honors Program's
longest standing contributor*

*The FEI Houston Scholarship Foundation Board
of Directors recognizes Chairman's Club Member*

HALLIBURTON

as one of FEI's Lifetime Contributors

*We thank **Halliburton**
for their generous contribution and
shared belief in supporting
higher education and training in the
fields of accounting and finance*

*The FEI Houston Scholarship Foundation Board
of Directors recognizes Chairman's Club Member*



MOSSADAMS

as one of FEI's Highly Valued Contributors

*We thank **Moss Adams**
for their generous contribution and
shared belief in supporting
higher education and training in the
fields of accounting and finance*

*The FEI Houston Scholarship Foundation
Board of Directors recognizes President's Club Member*



as one of FEI's Highly Valued Contributors

WG Consulting continued support of the Academic Honors Program makes it possible to annually recognize students from universities in Southeast Texas with scholarship awards

*The FEI Houston Scholarship Foundation
Board of Directors recognizes President's Club Member*

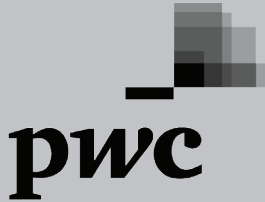
Mutual of Omaha Bank 
is now



as one of FEI's Highly Valued Contributors

CIT Bank, N.A.'s continued support of the Academic Honors Program makes it possible to annually recognize students from universities in Southeast Texas with scholarship awards

*The FEI Houston Scholarship Foundation
Board of Directors recognizes Dean's Club Member*



as one of FEI's Highly Valued Contributors

***Pricewaterhouse Coopers, LLP's continued
support of the Academic Honors Program makes it
possible to annually recognize students from univer-
sities in Southeast Texas with scholarship awards***



We power the decisions that shape global markets.

Our insightful technology, data analytics and industry expertise help you make assured, real-time risk and compliance decisions at every stage of your business and investment lifecycles.

We're Donnelley Financial Solutions (DFIN).
And we deliver confidence.



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